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June 15, 2011

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

Re: $2,085,000 Electric Revenue Refunding Bonds, Series 2011
Fort Pierre, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for $10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,

Lenore Aaseng

Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE:(605)773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Fort Pierre

2. Designation of issue: Electric Revenue Refunding Bonds, Series 2011

3. Date of issue: June 15, 2011

4. Purpose of issue: Refunding electric revenue bonds issue to finance various improvements to the municipal electric utility

5. Type of bond: revenue

6. Principal amount and denomination of bond: $2,085,000; $5,000

7. Paying dates of principal and interest:
   - Principal: December 15 in the years 2012 through 2019
   - Interest: Semiannually on June 15 and December 15, commencing June 15, 2012

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8. Amortization schedule:

Year (December 15)	Principal Amount	Interest Rate
2012	$215,000	1.20%
2013	245,000	1.50%
2014	245,000	1.85%
2015	250,000	2.25%
2016	265,000	2.50%
2017	275,000	2.85%
2018	285,000	3.15%
2019	305,000	3.50%

9. Interest rate or rates, including total aggregate interest cost: Rates, see 8 above, Total aggregate interest cost is $299,683.75 .

This is to certify that the above information pertaining to the

City of Fort Pierre, South Dakota
(name of public body, authority or agency)

is true and correct on this 15th day of June, 2011.

By: Roxanne Heyn
Its: Finance Officer